



Diocese Enrollment 2020-2021

Forms Due:
May 31, 2020

E-mail Forms to DoCOpenEnrollment@gmail.com

Questions:
513-616-6417

EMPLOYEE INFORMATION: (New Hires Eligible 30 days after Date of Hire)

| | | | |
|--------------------------|-------|-------------------|--|
| NAME (LAST, FIRST, M.I.) | | SOCIAL SECURITY # | SEX F <input type="checkbox"/> M <input type="checkbox"/> |
| HOME ADDRESS | APT # | DATE OF HIRE | DATE OF BIRTH/Age |
| CITY | STATE | ZIP CODE | CELL PHONE |
| E-MAIL ADDRESS | | SCHOOL | WORK PHONE |
| | | | JOB TITLE / POSITION |

DEPENDENT INFORMATION: Dependents to be included for Insurance coverage only, not FSA or DCAP

| NAME (LAST, FIRST, M.I.) | DATE OF BIRTH | SOCIAL SECURITY # | SEX | RELATIONSHIP |
|--------------------------|---------------|-------------------|-----|--------------|
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\$125 PLAN ELECTIONS (Must be made each Plan Year) Deduction Schedule-18 pays: 9/15/2020 - 5/31/2021

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|--|--|---|--|
| Flexible Sending Account (FSA) Out-pocket- medical, dental, vision expenses Contribute \$100 to \$2750 <input type="text"/> | Annual Election <input type="text"/> | Dependent Daycare (DCAP) Child and/or Adult Daycare expenses If married filing jointly/single - Contribute up to \$5000 If married filing separately - Contribute up to \$2500 <input type="text"/> | Annual Amount <input type="text"/> |
|--|--|---|--|

INSURANCE PLAN ELECTIONS (Automatically Rolls Over) Deduction Schedule-24 pays: 9/15/2020- 8/31/2021

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|---|------------------|--|------------------|
| Dental Care Plus + Vision Employee Only - \$13.62 / pay <input type="checkbox"/> Employee + Spouse - \$27.24 / pay <input type="checkbox"/> Employee + Child(ren) - \$30.04 / pay <input type="checkbox"/> Family - \$56.63 / pay <input type="checkbox"/> | Check Box | Legal Shield Individual - \$10.48/pay <input type="checkbox"/> Family - \$10.49/pay <input type="checkbox"/> Identity Theft Individual - \$ 4.23/pay <input type="checkbox"/> Family - \$ 7.98/pay <input type="checkbox"/> Both Plans Individual - \$14.70/pay <input type="checkbox"/> Family - \$16.95/pay <input type="checkbox"/> | Check Box |
|---|------------------|--|------------------|

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|---|------------------------|---|------------------|
| UNUM GROUP TERM LIFE INSURANCE AND AD&D Employee Amount <input type="text"/> Spouse Amount <input type="text"/> Child Amount <input type="text"/> | Election Amount | Transamerica Universal Life Insurance with Cash Values Employee Only - \$8.66 / pay <input type="checkbox"/> Spouse - \$8.66 / pay <input type="checkbox"/> Unum Long-Term Disability Annual Salary <input type="text"/> | Check Box |
|---|------------------------|---|------------------|

BENEFICIARIES (For Life Insurance Only)

| NAME (LAST, FIRST, M.I.) | RELATIONSHIP | SOCIAL SECURITY # | Primary or Secondary |
|--------------------------|--------------|-------------------|----------------------|
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EMPLOYEE AUTHORIZATION

I hereby authorize my employer to deduct from my compensation the required contributions for the benefits I have elected above. I received and read all authorizations provided by each plan elected and agree to comply with such terms and conditions.

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|-------------------|--------------|
| SIGNATURE: | DATE: |
|-------------------|--------------|