

FOR ACTIVE (NON-RETIRED) PRIESTS ONLY

**MUST BE COMPLETED AND RETURNED
TO THE DIOCESAN FINANCE OFFICE
BY JANUARY 12, 2024**

Form PT-2

**ANNUAL SUMMARY
W-2 REPORTABLE INCOME FOR TAX YEAR 2023
(due in the Finance Office by January 12, 2024
Federal law requires the diocese to issue W-2's by January 31)**

Priest's Name _____

Social Security # _____

Signature _____

<u>Item</u>	<u>Description</u>	<u>Amount</u>
Salary	Total of paychecks for calendar year (exclusive of stipends, fees, & expense reimbursements from an accountable plan) from parishes, schools or agencies of the Diocese of Covington.	<u>\$</u> _____ Central Pay
		<u>\$</u> _____ Parish
Stipends & fees	Stipends for Masses, stole fees, honoraria, etc.	<u>\$</u> _____
Professional fees	Services outside normal duties (Teaching etc.)	<u>\$</u> _____
	TOTAL	<u><u>\$</u></u> _____

IMPORTANT:

Amounts for 403(b) (tax sheltered annuities) or Section 125 (cafeteria plan) payments will be deducted from reportable income above, based upon information you have filed with the Payroll Department concerning your participation in these plans. If you participate in a 403(b) account outside of the Payroll Department, you must send documentation of your current year's contributions to the Finance Office. A copy of the statement from the investment company showing contributions will be sufficient documentation.