CHANGE / TRANSFER EMPLOYEE INFORMATION FORM

Use this form ONLY for employee changes/transfers/Re-Hires - Use the New Hire Form for new hires

Complete name, SSN, EE#, Work Location and all necessary changes.

<i>EMPLOYEE</i>							
NAME							
LAST -4 of SOC SEC #:		File #:					
IF "RE-HIRE", enter		Re-hire date:	(See Note 1	below)	First Pay [Date:	
Employee Address							
Email Address							
Employee Home Phone		Cell Phone					
Check he	re if employee	e is transferring to	another Pari	sh/School/Dic	ocesan locatio	on. List new location:	
WORK LOCATION (School / Parish				Job Title			
				(1)	MUST select fr	rom list on page 2)	
Forms attached	Acc	(Employment Eligi ceptance Form ocesan Pension Fo	D	/-4 (Federal) irect Deposit (A new employees		K-4(IT-4) (State) bloyees)	
\$ salary Information		e either semi-mo Semi-monthly Sala (Must be ≥ \$1,i is clergy/teach Hourly Rate (Num Payroll Office (392-	ary Rate (Sala 328.67 to quali er/principal - S ber of Hours to	ried school em fy for salary/ex ee Note #3) be called in fo	ployees see p empt unless e or each pay da	ay options below) employee	
If the employee is	a <u>salaried sch</u>	ool employee (oth	ner than a con	tracted teach	er), does he/s	she opt to be paid:	
	20 equ	al semi-monthly paral semi-month	ayments Septe	mber through a	June	employee employee employee	initials
Work Schedule:	Employee is (check one)	Full-time	Part-time	(if part-time,	Full-Time Equivalent:	%
	Scheduled Wo	ork Hours / week					
(Mark Y or N)		t 21 years of age					
		ed to work at least	·				
	Expect	ed to work at least	5 months per	year			
Hire Date: (See N	Note #1)	Effective Date:			First Pay:		
Signature of 1	Pastor or Pri	ncipal:			(MAK	Date:	RECORDS)

- Note 1 Hire date is the first date that the employee is physically onsite and expected to begin work duties. For all new hire **teachers**, that date is determined by the teaching contract and is **August 1st** of each year.
- Note 2 The hours scheduled to work will be used to determine full-time/part-time status for benefits purposes
- Note 3 Please read the Diocesan Policy on Fair Labor Standards Act requirements to be sure you answer correctly. If you have doubts, please contact the Payroll Office at 859-392-1558.

	Automatically	Always Hourly
Job Title	Exempt?	(Non-Exempt)
Administration / Manager	No	No ⁽¹⁾
Administrative Assistant / Secretary	No	Yes
After Care	No	Yes
After Care Director	No	No ⁽¹⁾
Assistant Principal	Yes (2)	-
Bookkeeper	No	Yes
Bus Driver / Monitor	No	Yes
Business Manager	No	No ⁽¹⁾
Cafeteria / Food Service	No	Yes
Cafeteria Manager	No	Yes
Cemeteries	No	Yes
Clerical	No	Yes
Coach	No	Yes
Coordinator of Religious Education	Yes (2)	-
Counselor - Client	Yes	-
Counselor - School	Yes (2)	-
Custodial / Maintenance	No	Yes
Day Care	No	Yes
Deacon	Yes	-
Development / Advancement	No	No ⁽¹⁾
Director	No	No ⁽¹⁾
Director of Religious Education	Yes (2)	-
Healthcare Assistant	No	Yes
Information Technology	No	No ⁽¹⁾
Kindergarten Aide	No	Yes
Kindergarten Teacher	Yes	-
Ministerial	Yes (3)	-
Musician	Yes	-
Nurse	No	No ⁽¹⁾
Parish Life Collaborator	Yes	-
Preschool Aide	No	Yes
Preschool Assistant Director	No	Yes
Preschool Assistant Director (>50% Teaching)	Yes	-
Preschool Director	No	Yes
Preschool Director (>50% Teaching)	Yes	-
Preschool Teacher	No	Yes
Preschool Teacher (>50% Teaching)	Yes	-
Priest	Yes	-
Principal	Yes (2)	-
Sacristan	No	Yes
Substitute Teacher	Yes	<u>-</u>
Teacher	Yes	-
Teacher Aide	No	Yes

- (1) To be salaried (exempt), **BOTH** of the following <u>must</u> be met:
 - a. Paid at least \$1,828.67 / pay period.
 - b. Meet one of the three exemptions (see policy for details):
 - i. Executive Duties
 - ii. Professional Duties
 - iii. Administrative Duties
- (2) Must be paid at least the starting teachers' scale to be considered exempt.
- (3) Must be working in an actual ministerial capacity to be considered exempt.